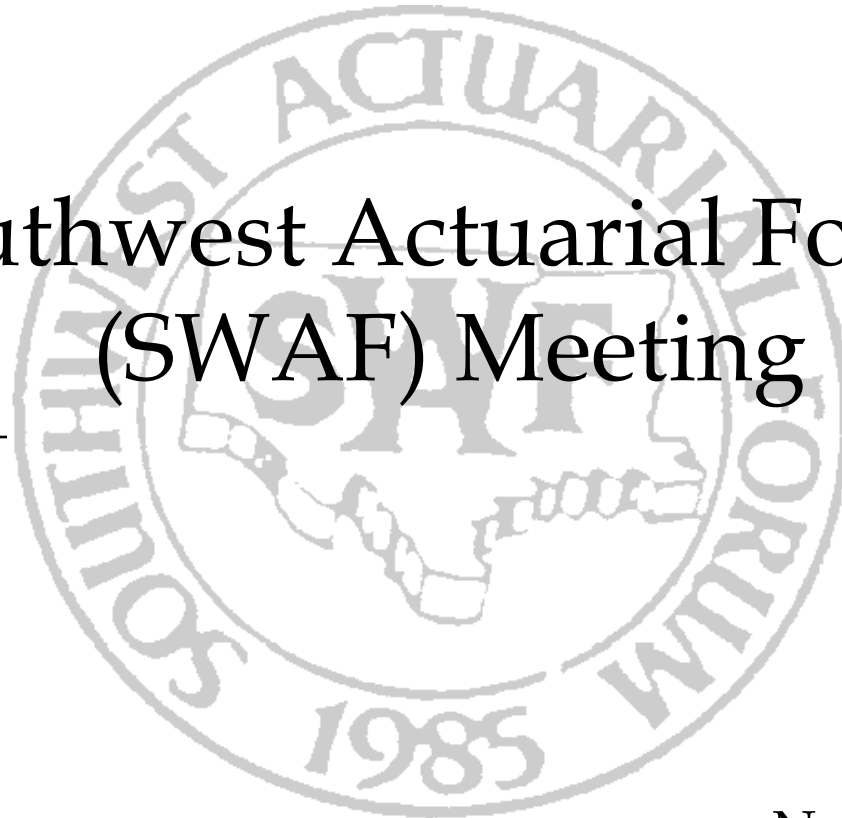


Southwest Actuarial Forum  
(SWAF) Meeting

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November 30, 2009  
San Antonio, Texas



# Antitrust Notice

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The Casualty Actuarial Society is committed to adhering strictly to the letter and spirit of the antitrust laws. Meetings conducted under the CAS's auspices are designed solely to provide a forum for the expression of various points of view on topics described in the programs or agendas for such meetings. Under no circumstances shall CAS meetings be used as a means of competing companies or firms to reach any understanding - expressed or implied - which restricts competition or in any way impairs the ability of members to exercise independent business judgement regarding matters affecting competition. It is the responsibility of all meeting participants to be aware of antitrust regulations and to prevent any written or verbal discussions which appear to violate these laws.



# Current SWAF Officers

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- President Robert Penwick, *USAA*
- Vice President Erin Olson, *Travelers*
- Secretary/Treasurer Ryan Voge, *USAA*
- College Relations Officer Nicole Elliott, *Texas Department of Insurance*
- Education Officer Sue Buehler, *Merlinos & Associates*



# Finalization of Last Minutes

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See handout.



# Treasurer's Report as of 10/31/09

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**May 31, 2009 Beginning Balance**

**\$ 1,511.43**

Income

Spring Meeting Fees

\$3,750.00

Interest Income

\$1.52

Expenses

Spring Meeting Expenses

\$1,864.80

**October 31, 2009 Ending Balance**

**\$3,398.15**



# Donation Proposal to Actuarial Programs

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- University of Texas, Austin \$1,500
- University of Texas, San Antonio \$1,500
- Texas Christian University \$500



# New Students

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<b>Mark Chamberlain</b>	<i>USAA</i>
<b>Snezhana Dimova</b>	<i>USAA</i>
<b>Christopher Manhave</b>	<i>USAA</i>
<b>Janet Rush</b>	<i>USAA</i>
<b>Landon Mortensen</b>	<i>USAA</i>
<b>Ray Guan</b>	<i>USAA</i>
<b>Adil Siddiqui</b>	<i>Merlinos &amp; Associates</i>



# New Members

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**Sheen Allen**

*USAA*

**Cindy Chen**

*USAA*

**Ping Yang**

*HCC Service Company*





# Election of New Officers

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- President Erin Olson, *Travelers*
- Vice President Sue Buehler, *Merlinos & Associates*
- College Relations Officer Mauricio Freyre, *USAA*
- Education Officer Ping Yang, *HCC*



# Other/New Business

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- Education Opportunities: University of CAS
- UTSA
  - Scholarship reception
  - Students/Faculty attending today
  - Mock Interviews
- SWAF Regional Affiliates section CAS website
- Other Topics?



# Agenda

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<b>Time</b>	<b>Topic</b>	<b>Speaker</b>
<b>8:30 – 9:00</b>	<i>Continental Breakfast</i>	
<b>9:00 – 9:20</b>	<b>Business Session</b>	<b>Robert Penwick, SWAF</b>
<b>9:20 – 10:20</b>	<b>Collateralized Debt Obligations</b>	<b>Thomas Struppeck,</b> <i>Longhorn Analytics</i>
<b>10:20 – 10:30</b>	<i>Break</i>	
<b>10:30 – 11:30</b>	<b>Attorneys Who Defend Actuaries</b>	<b>Mary Eaton, Attorney</b> <i>Wilkie Farr and Gallagher</i>
<b>11:30 – 12:30</b>	<i>Lunch</i>	
<b>12:30 – 2:00</b>	<b>Financial Crisis: Private &amp; Public Sector Impacts</b>	<b>Bob Hartwig, Ph.D.</b> <i>President I.I.I.</i>
<b>2:00 – 2:15</b>	<i>Break</i>	
<b>2:15 – 3:15</b>	<b>Reserving for Title Insurance</b>	<b>David Lang, FCAS, MAAA</b> <i>Milliman</i>



# Business Session Outline

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- Antitrust Notice
- Finalization of Last Minutes
- Treasurer's Report
- New Students and Members
- New Business